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**COUNSEL FOR THE REORGANIZED DEBTOR**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

**IN RE:**

**ACIS CAPITAL MANAGEMENT, L.P.,  
ACIS CAPITAL MANAGEMENT GP, LLC,**

**DEBTORS.**

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**Chapter 11**

**Case No. 18-30264-SGJ-11**

**Case No. 18-30265-SGJ-11**

**(Jointly Administered Under Case  
No. 18-30264-SGJ-11)**

**NOTICE OF FEBRUARY 15, 2019 EFFECTIVE DATE FOR THE *THIRD AMENDED JOINT  
PLAN FOR ACIS CAPITAL MANAGEMENT, LP AND  
ACIS CAPITAL MANAGEMENT GP, LLC***

**TO CREDITORS AND PARTIES IN INTEREST, PLEASE TAKE NOTICE THAT:**

1. An order (the "Confirmation Order") [Docket No. 829] was entered by the United States Bankruptcy Court for the Northern District of Texas (Dallas Division) on January 31, 2019 confirming the *Third Amended Joint Plan for Acis Capital Management, L.P. and Acis Capital Management GP, LLC* (the "Third Plan") [Docket No. 660], as modified by (i) the *First Modification to the Third Amended Joint Plan for Acis Capital Management, L.P. and Acis Capital Management GP, LLC* (the "First Modification") [Docket No. 693], and (ii) the *Second*

*Modification to the Third Amended Joint Plan for Acis Capital Management, L.P. and Acis Capital Management GP, LLC* (the "Second Modification") [Docket No. 702], as supplemented by the *Supplement to Second Modification to the Third Amended Joint Plan for Acis Capital Management, L.P. and Acis Capital Management GP, LLC* [Docket No. 769]. The Third Plan, as modified by the First Modification and Second Modification (as supplemented) is hereafter referred to as the "Plan," with respect to Acis Capital Management, L.P. and Acis Capital Management GP, LLC (together, the "Debtors"). Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Plan.

2. Copies of the Confirmation Order and the Plan will be provided upon request to counsel to the Reorganized Debtor at [lbreedlove@forsheyprostok.com](mailto:lbreedlove@forsheyprostok.com).

3. Pursuant to section 1.42 of the Plan, "Confirmation Date" means the date of the entry of the Confirmation Order, and pursuant to section 1.52 of the Plan, the "Effective Date" is defined to mean:

the first Business Day which is fourteen (14) days after the Confirmation Date if the Confirmation Order is not stayed or, if the Confirmation Order is stayed, the first Business Day following the lifting, dissolution, or removal of such stay which is at least fourteen (14) Business Days after the Confirmation Date, and upon which all conditions to the effectiveness of the Plan set forth in Article XIII below are satisfied.

4. The conditions precedent to the effectiveness of the Plan listed in Article XIII of the Plan have been satisfied or waived.

5. The Effective Date of the Plan is **February 15, 2019**.

6. For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by reference to the Effective Date, such time periods are deemed to have commenced on February 15, 2019. Certain of these deadlines are set forth below:

Deadline to file applications for payment of Administrative Expenses (other than professional fee claims) under section 3.01(c) of the Plan is thirty (30) days after the Effective Date	March 18, 2019 <sup>1</sup>
Date by which creditors must provide a W-9 form or other such necessary information to comply with any withholding requirements of any governmental unit to the Reorganized Debtor	March 18, 2019
Deadline to file Claims arising from the rejection of an Executory Contract under section 11.03 of the Plan is the earlier of thirty (30) days after the Effective Date or thirty (30) days after the entry of the Final Order approving rejection of such Executory Contract	The earlier of March 18, 2019 or 30 days after the entry of the Final Order approving rejection of such Executory Contract
Deadline for objections to applications for payment of Administrative Expenses under section 3.01(d) of the Plan is thirty (30) days from the filing and service of the application for payment of Administrative Expenses	Thirty (30) days from the filing of the application for payment of Administrative Expense
Deadline to file applications for payment of Administrative Expense Claims asserted by Estate Professionals under section 3.01(e) of the Plan is sixty (60) days after the Effective Date	April 16, 2019
Deadline for Objections to Claims under sections 1.81 and 10.03 is the later of:  (a) ninety (90) days following the Effective Date, unless extended by order of the Bankruptcy Court, or  (b) as to any Rejection Claim filed after the Effective Date, ninety (90) days after the date on which the proof of Claim reflecting the Rejection Claim is filed	May 16, 2019 for Claims (unless extended by order of the Bankruptcy Court),  For Rejection Damages Claims filed after the Effective Date – 90 days after the Rejection Damages Claim is filed

7. Pursuant to section 3.01(c) of the Plan, a failure to timely and properly file and serve an application for payment and allowance of an Administrative Claim on or before March 18, 2019, which is the Administrative Claims Bar Date, shall result in such Claim for an Administrative Expense being forever barred from receiving any distribution from the Reorganized Debtor.

8. Section 8.06 of the Plan provides that each holder of any Allowed Claim must provide a W-9 form or other such necessary information to comply with any withholding

<sup>1</sup> Because the 30-day period ends on Sunday, March 17, 2019, the deadline is extended to the first business day pursuant to Fed. R. Bankr. P. 9006(a)(2)(C).

requirements of any governmental unit to the Reorganized Debtor prior to receiving any distribution from the Reorganized Debtor. For convenience, a blank IRS Form W-9 is attached to this Notice as **Exhibit A**. Each holder of an Allowed Claim should return a completed W-9 Form to counsel for the Reorganized Debtor to the address below on or before March 18, 2019:

FORSHEY & PROSTOK LLP  
Attention: Linda Breedlove  
777 Main St., Suite 1290  
Ft. Worth, TX 76102

9. Pursuant to section 11.03 of the Plan, any Rejection Claim based on the rejection of an Executory Contract shall be forever barred and shall not be enforceable against the Reorganized Debtor or the Reorganized Debtor's Assets unless a Proof of Claim is filed with the Bankruptcy Court and served upon the Reorganized Debtor and its counsel by *the earlier of* thirty (30) days after the Effective Date or thirty (30) days after the entry of the Final Order approving rejection of the Executory Contract.

**DATED: February 15, 2019.**

Respectfully submitted,

By: /s/ Jeff P. Prostok

Jeff P. Prostok  
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J. Robert Forshey  
State Bar No. 07264200  
Suzanne K. Rosen  
State Bar No. 00798518  
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-and-

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**SPECIAL COUNSEL FOR THE  
REORGANIZED DEBTOR**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document was filed electronically and was served on all holders of claims against and interests in the Debtors via ECF electronic notice upon all parties that are registered or otherwise entitled to receive electronic notice in this bankruptcy case, and via international and U.S. first class mail, postage prepaid, on the parties reflected on the attached service lists and the Confidential Bondholder List, on February 15, 2019.

/s/ Suzanne K. Rosen  
Suzanne K. Rosen

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# **EXHIBIT “A”**

**Form W-9**  
(Rev. October 2018)  
Department of the Treasury  
Internal Revenue Service

## Request for Taxpayer Identification Number and Certification

**Give Form to the  
requester. Do not  
send to the IRS.**

▶ Go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9) for instructions and the latest information.

Print or type.  
See Specific Instructions on page 3.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.	
2 Business name/disregarded entity name, if different from above	
3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only <b>one</b> of the following seven boxes.  <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate  <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ <b>Note:</b> Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is <b>not</b> disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.  <input type="checkbox"/> Other (see instructions) ▶ _____	4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):  Exempt payee code (if any) _____  Exemption from FATCA reporting code (if any) _____  <i>(Applies to accounts maintained outside the U.S.)</i>
5 Address (number, street, and apt. or suite no.) See instructions.	Requester's name and address (optional)
6 City, state, and ZIP code	
7 List account number(s) here (optional)	

### Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

**Note:** If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

<b>Social security number</b>	
<div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div>	<div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div>
or	
<b>Employer identification number</b>	
<div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div>	<div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div> <div style="border: 1px solid black; width: 100%; height: 20px; margin-bottom: 2px;"></div>

### Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

**Certification instructions.** You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

**Sign  
Here**

Signature of  
U.S. person ▶

Date ▶

## General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

**Future developments.** For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to [www.irs.gov/FormW9](http://www.irs.gov/FormW9).

### Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

*If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.*

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting*, later, for further information.

**Note:** If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

**Definition of a U.S. person.** For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien;
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States;
- An estate (other than a foreign estate); or
- A domestic trust (as defined in Regulations section 301.7701-7).

**Special rules for partnerships.** Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States.

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity;
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust; and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

**Foreign person.** If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Pub. 515, *Withholding of Tax on Nonresident Aliens and Foreign Entities*).

**Nonresident alien who becomes a resident alien.** Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items.

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if his or her stay in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

## Backup Withholding

**What is backup withholding?** Persons making certain payments to you must under certain conditions withhold and pay to the IRS 24% of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

**Payments you receive will be subject to backup withholding if:**

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the instructions for Part II for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code*, later, and the separate Instructions for the Requester of Form W-9 for more information.

Also see *Special rules for partnerships*, earlier.

## What is FATCA Reporting?

The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code*, later, and the Instructions for the Requester of Form W-9 for more information.

## Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account; for example, if the grantor of a grantor trust dies.

## Penalties

**Failure to furnish TIN.** If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

## Specific Instructions

### Line 1

You must enter one of the following on this line; **do not** leave this line blank. The name should match the name on your tax return.

If this Form W-9 is for a joint account (other than an account maintained by a foreign financial institution (FFI)), list first, and then circle, the name of the person or entity whose number you entered in Part I of Form W-9. If you are providing Form W-9 to an FFI to document a joint account, each holder of the account that is a U.S. person must provide a Form W-9.

**a. Individual.** Generally, enter the name shown on your tax return. If you have changed your last name without informing the Social Security Administration (SSA) of the name change, enter your first name, the last name as shown on your social security card, and your new last name.

**Note: ITIN applicant:** Enter your individual name as it was entered on your Form W-7 application, line 1a. This should also be the same as the name you entered on the Form 1040/1040A/1040EZ you filed with your application.

**b. Sole proprietor or single-member LLC.** Enter your individual name as shown on your 1040/1040A/1040EZ on line 1. You may enter your business, trade, or "doing business as" (DBA) name on line 2.

**c. Partnership, LLC that is not a single-member LLC, C corporation, or S corporation.** Enter the entity's name as shown on the entity's tax return on line 1 and any business, trade, or DBA name on line 2.

**d. Other entities.** Enter your name as shown on required U.S. federal tax documents on line 1. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on line 2.

**e. Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulations section 301.7701-2(c)(2)(iii). Enter the owner's name on line 1. The name of the entity entered on line 1 should never be a disregarded entity. The name on line 1 should be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on line 1. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on line 2, "Business name/disregarded entity name." If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

### Line 2

If you have a business name, trade name, DBA name, or disregarded entity name, you may enter it on line 2.

### Line 3

Check the appropriate box on line 3 for the U.S. federal tax classification of the person whose name is entered on line 1. Check only one box on line 3.

IF the entity/person on line 1 is a(n) . . .	THEN check the box for . . .
• Corporation	Corporation
• Individual	Individual/sole proprietor or single-member LLC
• Sole proprietorship, or	
• Single-member limited liability company (LLC) owned by an individual and disregarded for U.S. federal tax purposes.	
• LLC treated as a partnership for U.S. federal tax purposes,	Limited liability company and enter the appropriate tax classification. (P= Partnership; C= C corporation; or S= S corporation)
• LLC that has filed Form 8832 or 2553 to be taxed as a corporation, or	
• LLC that is disregarded as an entity separate from its owner but the owner is another LLC that is not disregarded for U.S. federal tax purposes.	
• Partnership	Partnership
• Trust/estate	Trust/estate

### Line 4, Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the appropriate space on line 4 any code(s) that may apply to you.

#### Exempt payee code.

- Generally, individuals (including sole proprietors) are not exempt from backup withholding.
- Except as provided below, corporations are exempt from backup withholding for certain payments, including interest and dividends.
- Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.
- Corporations are not exempt from backup withholding with respect to attorneys' fees or gross proceeds paid to attorneys, and corporations that provide medical or health care services are not exempt with respect to payments reportable on Form 1099-MISC.

The following codes identify payees that are exempt from backup withholding. Enter the appropriate code in the space in line 4.

- 1—An organization exempt from tax under section 501(a), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5—A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a U.S. commonwealth or possession
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8—A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10—A common trust fund operated by a bank under section 584(a)
- 11—A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over \$600 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 5 <sup>2</sup>
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

<sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

<sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney reportable under section 6045(f), and payments for services paid by a federal executive agency.

**Exemption from FATCA reporting code.** The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements. A requester may indicate that a code is not required by providing you with a Form W-9 with "Not Applicable" (or any similar indication) written or printed on the line for a FATCA exemption code.

A—An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37)

B—The United States or any of its agencies or instrumentalities

C—A state, the District of Columbia, a U.S. commonwealth or possession, or any of their political subdivisions or instrumentalities

D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Regulations section 1.1472-1(c)(1)(i)

E—A corporation that is a member of the same expanded affiliated group as a corporation described in Regulations section 1.1472-1(c)(1)(i)

F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

**Note:** You may wish to consult with the financial institution requesting this form to determine whether the FATCA code and/or exempt payee code should be completed.

## Line 5

Enter your address (number, street, and apartment or suite number). This is where the requester of this Form W-9 will mail your information returns. If this address differs from the one the requester already has on file, write NEW at the top. If a new address is provided, there is still a chance the old address will be used until the payor changes your address in their records.

## Line 6

Enter your city, state, and ZIP code.

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN.

If you are a single-member LLC that is disregarded as an entity separate from its owner, enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note:** See *What Name and Number To Give the Requester*, later, for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local SSA office or get this form online at [www.SSA.gov](http://www.SSA.gov). You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/Businesses](http://www.irs.gov/Businesses) and clicking on Employer Identification Number (EIN) under Starting a Business. Go to [www.irs.gov/Forms](http://www.irs.gov/Forms) to view, download, or print Form W-7 and/or Form SS-4. Or, you can go to [www.irs.gov/OrderForms](http://www.irs.gov/OrderForms) to place an order and have Form W-7 and/or SS-4 mailed to you within 10 business days.

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note:** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

## Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if item 1, 4, or 5 below indicates otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on line 1 must sign. Exempt payees, see *Exempt payee code*, earlier.

**Signature requirements.** Complete the certification as indicated in items 1 through 5 below.

**1. Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.** You must give your correct TIN, but you do not have to sign the certification.

**2. Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.** You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.

**3. Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.

**4. Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).

**5. Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), ABLE accounts (under section 529A), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions.** You must give your correct TIN, but you do not have to sign the certification.

## What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account) other than an account maintained by an FFI	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
3. Two or more U.S. persons (joint account maintained by an FFI)	Each holder of the account
4. Custodial account of a minor (Uniform Gift to Minors Act)	The minor <sup>2</sup>
5. a. The usual revocable savings trust (grantor is also trustee) b. So-called trust account that is not a legal or valid trust under state law	The grantor-trustee <sup>1</sup> The actual owner <sup>1</sup>
6. Sole proprietorship or disregarded entity owned by an individual	The owner <sup>3</sup>
7. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulations section 1.671-4(b)(2)(i)(A))	The grantor <sup>4</sup>
For this type of account:	Give name and EIN of:
8. Disregarded entity not owned by an individual	The owner
9. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
10. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
11. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
12. Partnership or multi-member LLC	The partnership
13. A broker or registered nominee	The broker or nominee

For this type of account:	Give name and EIN of:
14. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
15. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulations section 1.671-4(b)(2)(i)(B))	The trust

<sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

<sup>2</sup> Circle the minor's name and furnish the minor's SSN.

<sup>3</sup> You must show your individual name and you may also enter your business or DBA name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

<sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see *Special rules for partnerships*, earlier.

**\*Note:** The grantor also must provide a Form W-9 to trustee of trust.

**Note:** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

## Secure Your Tax Records From Identity Theft

Identity theft occurs when someone uses your personal information such as your name, SSN, or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN,
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Pub. 5027, Identity Theft Information for Taxpayers.

Victims of identity theft who are experiencing economic harm or a systemic problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

### Protect yourself from suspicious emails or phishing schemes.

Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to [phishing@irs.gov](mailto:phishing@irs.gov). You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration (TIGTA) at 1-800-366-4484. You can forward suspicious emails to the Federal Trade Commission at [spam@uce.gov](mailto:spam@uce.gov) or report them at [www.ftc.gov/complaint](http://www.ftc.gov/complaint). You can contact the FTC at [www.ftc.gov/idtheft](http://www.ftc.gov/idtheft) or 877-IDTHEFT (877-438-4338). If you have been the victim of identity theft, see [www.IdentityTheft.gov](http://www.IdentityTheft.gov) and Pub. 5027.

Visit [www.irs.gov/IdentityTheft](http://www.irs.gov/IdentityTheft) to learn more about identity theft and how to reduce your risk.

## Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. The person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

# **Service List**

**Notice Service List  
Acis Capital Mgmt./Phelan  
#5980**

**BNP Paribas Securities Services  
Luxembourg Branch  
60 Avenue John F. Kennedy  
1855 Luxembourg**

United States Trustee  
Lisa Lambert  
1100 Commerce St., Room 976  
Dallas, TX 75242

Acis CLO 2013-1 Chemical Holdings, LLC  
Acis CLO 2013-2 Chemical Holdings, LLC  
Acis CLO 2014-3 Chemical Holdings, LLC  
1209 Orange Street  
Wilmington, DE 19801-1120

Dallas County  
c/o Laurie Spindler  
Linebarger, Goggan, Blair & Sampson LLP  
2777 N Stemmons Frwy, No 1000  
Dallas, TX 75207-2328

Dallas County  
c/o Sherrel K Knighton  
Linebarger Goggan Blair & Sampson, LLP  
2777 N. Stemmons Frwy Ste 1000  
Dallas, TX 75207-2328

Acis CLO 2014-4 Chemical Holdings, LLC  
Acis CLO 2014-5 Chemical Holdings, LLC  
Acis CLO 2015-6 Chemical Holdings, LLC  
1209 Orange Street  
Wilmington, DE 19801-1120

Acis CLO Management, LLC  
Acis CLO Value GP, LLC  
1209 Orange Street  
Wilmington, DE 19801-1120

**Acis CLO Value Fund II (Cayman), L.P.  
Acis CLO Value Fund II GP, LLC  
Acis CLO Value Master Fund II, L.P.  
PO Box 309, Ugland House  
Grand Cayman, Cayman Islands KY1-1104**

Acis CLO Value Fund II, L.P.  
Acis Loan Funding, Ltd.  
Acis Capital Management GP, LLC  
300 Crescent Court, Suite 700  
Dallas, TX 75201-7849

**Acis Funding GP, Ltd.  
Acis Funding L.P.  
c/o Maples Corporate Services Limited  
PO Box 309, Ugland House  
Grand Cayman, Cayman Islands KY1 -1104**

U. S. Bank National Association  
Attn: Michael Zak  
60 Livingston Ave., EP-MN-WS3D  
Saint Paul, MN 55107-2292

**State Street (Guernsey) Limited  
First Floor Dorey Court  
Admiral Park, St. Peter Port, Guernsey  
Channel Islands GY1 6HJ**

Mizuho Securities USA Inc.  
320 Park Ave., 12th Floor  
New York, NY 10022-6848

US Bank National Association  
c/o Mark D. Kotwick, Arlene Alves  
Seward & Kissell LLP  
One Battery Park Plaza  
New York, NY 10004-1405

Acis Capital Management, LP  
c/o Michael D. Warner  
Cole Schotz P.C.  
1700 City Center Tower II  
301 Commerce St.  
Fort Worth, TX 76102-4140

US Bank National Association  
c/o Daniel P. Novakov  
Frost Brown Todd LLC  
100 Crescent Court, Suite 350  
Dallas, TX 75201-2348

Acis Capital Management, LP  
c/o Warren A. Usatine  
Cole Schotz P.C.  
25 Main Street  
Hackensack, NJ 07601-7189

The Bank of N.Y. Mellon Trust Co., N.A.  
225 Liberty Street  
New York, NY 10286-0001

Robin Phelan, Chapter 11 Trustee  
Phelenlaw  
4214 Woodfin Drive  
Dallas, TX 75220-6416

Securities and Exchange Commission  
801 Cherry Street, Suite 1900, Unit 18  
Fort Worth, TX 76102

**Acis Loan Funding, Ltd.  
First Floor, Dorey Court  
St. Peter Port, Guernsey**

Texas Comptroller of Public Accounts  
c/o John M. Stern, Asst. Attorney General  
Bankruptcy & Collection Div. MC 008  
PO Box 12548  
Austin, TX 78711-2548

Office of the Attorney General  
Main Justice Building, Room 5111  
10th & Constitution Avenue, N.W.  
Washington, D.C. 20530

Acis CLO 2013-1 LLC  
Acis CLO 2013-2 LLC  
850 Library Ave., Suite 204  
Newark, DE 19711

Office of the United States Attorney  
3<sup>rd</sup> Floor, 1100 Commerce Street  
Dallas, Texas 75242-1699

Highland CLO Management, Ltd.  
c/o Strand Advisors, Inc., Attn. James Dondero  
300 Crescent Court, Suite 700  
Dallas, TX 75201

Internal Revenue Service  
Special Procedures – Insolvency  
P.O. Box 7346  
Philadelphia, PA 1901-7346

US Bank  
PO Box 5229  
Cincinnati, OH 45201-5229

**Acis CLO 2014-5 Ltd.**  
**Acis CLO 2015-6 Ltd.**  
**c/o MaplesFS Limited**  
**P.O. Box 1093, Boundary Hall, Cricket Sq**  
**Grand Cayman, Cayman Islands KY1-1102**

Highland HCF Advisor, Ltd.  
c/o James Dondero, President  
300 Crescent Court, Suite 700  
Dallas, TX 75201

Diane G. Reed  
Reed & Elmquist, PC  
501 N. College St.  
Waxahachie, TX 75165-3361

**Hewett's Island CLO I-R, Ltd.**  
**c/o Maples Finance Limited**  
**PO Box 1093, Queensgate House**  
**South Church St., George Town**  
**Grand Cayman, Cayman Island KY1-1102**

Highland CLO Management, Ltd.  
c/o Strand Advisors, Inc.  
Corporation Trust Center  
1209 Orange Street  
Wilmington, DE 19801

Diane G. Reed  
c/o David W. Elmquist  
Reed & Elmquist, PC  
501 N. College St.  
Waxahachie, TX 75165-3361

U.S. Bank National Association  
Attention: Global Corporate Trust –  
Acis CLO 2013-1 and 2013-2190 S. LaSalle  
Street, 8th Floor  
Chicago, IL 60603

**Acis CLO 2015-6 Ltd.**  
**P.O. Box 1093, Boundary Hall, Cricket Sq**  
**Grand Cayman, Cayman Islands KY1-1102,**

**Highland CLO Management, Ltd.**  
**c/o Maples Corporate Services, Ltd.**  
**P.O. Box 309, Ugland House,**  
**South Church Street, George Town**  
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Acis CLO 2014-3 and 2014-4190 S. LaSalle  
Street, 8th Floor  
Chicago, IL 60603

Acis CLO 2014-3 LLC  
Acis CLO 2014-4  
850 Library Ave., Suite 204  
Newark, DE 19711

**Acis CLO 2013-1 Ltd.**  
**Acis CLO 2013-2**  
**c/o Estera Trust (f/k/a Appleby Trust)**  
**Clifton House 75 Port St., P.O. Box 1350**  
**Grand Cayman, Cayman Islands KY 1-1108**

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Attention: Global Corporate Trust –  
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Acis CLO 2015-6 LLC  
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Newark, DE 19711

**Acis CLO 2014-3 Ltd.**  
**Acis CLO 2014-4 Ltd.**  
**c/o MaplesFS Limited**  
**P.O. Box 1093, Boundary Hall, Cricket Sq**  
**Grand Cayman, Cayman Islands KY1-1102**

Deutsche Bank Trust Company Americas  
Attn: CDO Business Unit – Hewett's  
Island CLO I-R  
1761 East St. Andrew Place  
Santa Ana, CA 92705

**Acis CLO 2017-7 Ltd.**  
**c/o MapleFS Limited, Attn: Directors**  
**PO Box 1093, Boundary Hall, Cricket Sq.**  
**Grand Cayman, Cayman Islands KY1 -1102**

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#5980**

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Rogge Dunn Group, PC  
1201 Elm St., Suite 5200  
Dallas, TX 75270

Joshua N. Terry  
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Dallas, TX 75205-3246

**Class 3**

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600 Travis, Suite 4200  
Houston, TX 77002-2929

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4950 N. O'Connor Road, Suite 152  
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P0 Box 4349  
Carol Stream, IL 60197-4349

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21860 Burbank Blvd., Suite 125  
Woodland Hills, CA 91367-7447

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1321 Indian Creek  
DeSoto, TX 75115-3652

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31 Woodacres Road  
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Miami Beach, FL 33139-1700

Elite Document Technology  
400 N. Saint Paul St., Suite 1300  
Dallas, TX 75201-6881

Highfield Equities, Inc.  
3131 McKinney Ave., Suite 215  
Dallas, TX 75204-2421

JAMS, Inc.  
18881 Von Karman Ave., Suite 350  
Irvine, CA 92612-6589

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2727 N. Harwood Street  
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Two Financial Center  
60 South Street  
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Dallas, TX 75201-2721

KPMG LLP  
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1301 S. Capital of Texas Highway  
Austin, TX 78746-6550

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Jersey City, NJ 07310-1047

Stanton Law Firm  
9400 North Central Expwy., Suite 1304  
Dallas, TX 75231-5047

The TASA Group, Inc.  
1166 DeKalb Pike  
Blue Bell, PA 19422- 1853

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Newark, DE 19711

Acis CLO 2014-3 LLC  
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Newark, DE 19711

Acis CLO 2014-4 LLC  
850 Library Ave., Suite 204  
Newark, DE 19711

Acis CLO 2014-5 LLC  
850 Library Ave., Suite 204  
Newark, DE 19711

Acis CLO 2015-6 LLC  
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**Directors - Acis CLO 2014-3 Ltd.  
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**Directors - Acis CLO 2014-4 Ltd.  
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Grand Cayman KY1-1102**

**Directors - Acis CLO 2014-5 Ltd.  
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Grand Cayman KY1-1102**

**Directors - Acis CLO 2015-6 Ltd.  
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Clifton House 75 Fort St., P0 Box 13  
Grand Cayman, Cayman Islands KY1-1108

Acis CLO 2013-2 Ltd.  
c/o MaplesFS Limited, Attn: Directors  
PO Box 1093, Boundary Hall, Cricket Sq.  
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Acis CLO 2014-3 Ltd.  
c/o MaplesFS Limited, Attn: Directors  
PO Box 1093, Boundary Hall, Cricket Sq.  
Grand Cayman, Cayman Islands KY1-1102

Acis CLO 2014-4 Ltd.  
c/o MaplesFS Limited, Attn: Directors  
PO Box 1093, Boundary Hall, Cricket Sq.  
Grand Cayman, Cayman Islands KY1-1102

Acis CLO 2014-5 Ltd.  
c/o MaplesFS Limited, Attn: Directors  
PO Box 1093, Boundary Hall, Cricket Sq.  
Grand Cayman, Cayman Islands KY1-1102

Acis CLO 2015-6 Ltd.  
c/o MaplesFS Limited, Attn: Directors  
PO Box 1093, Boundary Hall, Cricket Sq.  
Grand Cayman, Cayman Islands KY1 -1102

Acis CLO 2017-7 Ltd.  
c/o MaplesFS Limited, Attn: Directors  
PO Box 1093, Boundary Hall, Cricket Sq.  
Grand Cayman, Cayman Islands KY1 -1102

Acis CLO 2013-1, Ltd., et al.  
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Winston & Strawn LLP  
2501 N. Harwood St., 17<sup>th</sup> Floor  
Dallas, TX 75201

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Dallas, TX 75205

Hunton Andrews Kurth LLP  
c/o M. Christine Klein, Dep. Gen. Counsel  
Riverfront Plaza, East Tower  
951 East Byrd St.  
Richmond, VA 23219

Patrick H. Daugherty  
3621 Cornell Ave.  
Dallas, TX 75250

Stinson Leonard Street LLP  
Attn: Paul Lackey  
3102 Oak Lawn Ave., Suite 777  
Dallas, TX 75219

**Class 4**

Highland Capital Management, LP  
300 Crescent Court, Suite 700  
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1209 Orange Street  
Wilmington, DE 19801-1120

Highland Capital Management, LP  
c/o Michael K. Hurst/Ben A. Barnes  
Lynn Pinker Cox & Hurst LLP  
2100 Ross Ave., Suite 2700  
Dallas, TX 75201

Highland Capital Management, LP, Highland  
c/o H. O'Neil, J. Binford, S. Beck, M. Bales  
Foley Gardere Foley & Lardner, LLP  
2021 McKinney Ave., Suite 1600  
Dallas, TX 75201

**Highlands Service List  
ACIS #5980**

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c/o Paul R. Bessette/Rebecca Matsumura  
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500 West 2<sup>nd</sup> St., Suite 1800  
Austin, TX 78701-4684

Highland CLO Funding, Ltd.  
c/o Daniel Elms/Heather Jobe/Scott Larson  
Bell Nunnally & Martin LLP  
3232 McKinney Ave., Suite 1400  
Dallas, TX 75204

Highland CLO Funding Ltd.  
c/o Mark M. Maloney/W. Austin Jowers  
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